**INTEREST RATES MARKET NOTICE**

**Date: 25 May 2015**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC24”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 26 May 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC24

**Nominal Issued** R35,000,000.00

**Issue Price** 100 %

**Coupon** 7.175 % (3 Month JIBAR as at 25 May 2015 of 6.125 % plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 May 2016

**Books Close** 20 August 2015, 20 November 2015, 20 February 2016 , 20 May 2016

**Interest Payment Date(s)** 25 August 2015, 25 November 2015, 25 February 2016 , 25 May 2016

**Last Day to Register** By 17:00 on19 August 2015, 19 November 2015, 19 February 2016, 19 May 2016

**Issue Date** 26 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 26 May 2015

**First Interest Payment Date** 25 August 2015

**ISIN No.** ZAG000126699

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC24%20-%20Pricing%20Supplement%2020150526%20(00162160xA044E).PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC24%20-%20Pricing%20Supplement%2020150526%20%2800162160xA044E%29.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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